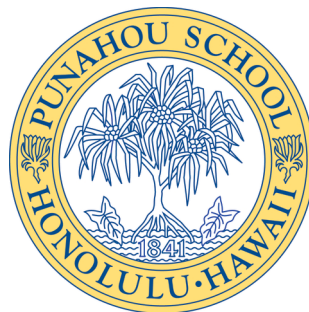


Blended Gifts Make Your Giving Go Further



See the impact of
your giving today,
and support
Punahou in the
future



What Is a Blended Gift?

A blended gift combines the immediate effect of your pledge or annual gift with the long-range impact of a planned gift. A blended gift can be an easy way to achieve your financial and estate planning goals while helping further our mission.

You can
make a
significant
impact
today and in
the future.



Blended Gift Strategies

In addition to making an outright gift or pledge of cash to Punahou, you might consider also giving one of the following:

- Gifts of non-cash assets, such as securities, real estate or business interests
- Gifts that pay you income for life
- Gifts in your will and/or beneficiary designations of IRAs, financial accounts or life insurance policies
- Charitable qualified distributions from your IRA

How Blended Gifts Benefit You

- Increase the impact of your giving now and in the future
- Maintain control of your assets with a revocable planned gift
- Supplement retirement income with a charitable life income plan
- Avoid capital gain on the sale of appreciated assets
- Enjoy greater tax savings

How Blended Gifts Work

A gift in your will or a life income gift can be added to your annual gift or pledge to enhance your financial security, increase the impact of your giving, provide greater tax savings and leave a future legacy gift to support Punahou's future.

1. Make a Gift Today



ASSET



ASSET TO
PUNAHOU

2. Plan for Tomorrow



ASSET



BEQUEST OR
OTHER
PLANNED GIFT



ASSET TO
PUNAHOU

Like you, many Punahou supporters would like to make a gift that transforms lives, but they just aren't ready to make a large gift today. So, they amplify their giving by naming Punahou as a beneficiary in their estate plan in addition to their pledge or annual gift.

If you have already included a bequest in your will or created a planned gift, you can begin to see the current impact of your giving by making outright gifts of cash or property today. Avoid capital gains tax by making a gift of real estate, stocks or other appreciated investments.

Definitions

Charitable Life Income Plans

Giving plans where you can make a gift of an asset and in return receive a lifetime stream of payments. Upon your passing, the remainder principal is distributed to one or more charities.

Beneficiary Designation

Leaving a financial account, retirement account or insurance policy to another person, trust or an organization using a simple form, typically provided by a financial services or insurance company. The beneficiary can be one or more individuals and/or organizations, such as a trust or charity.

Planned Gift

A planned gift is a charitable gift where the donor takes steps today to arrange for a gift that will benefit us in the future. Bequests, charitable gift annuities and charitable trusts are common forms of planned gifts.



Contact Us to Learn More

There are numerous ways to structure blended gifts depending on your unique personal situation. The gift calculator on the website below will show you how a smart giving strategy can benefit both you and Punahou. Contact us to discuss the best strategy for you.

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